

You are cordially invited to a private event designed just for you ...

Retirement Wellness for Physicians



Retirement

is the beginning,
not a destination.

Retirement wellness is having an understanding of your current situation and preparing for your future needs. ***If your retirement began today, what would the future look like?***

As an Aurora physician, we are pleased to offer this free educational presentation to help you answer questions about retirement planning, such as:

- *How much money can I spend and not outlive my resources?*
- *Am I saving enough for retirement?*
- *What are the most tax efficient ways to prepare for retirement?*
- *How can I create a legacy beyond my lifetime, without impacting my current lifestyle?*

Retirement Wellness for Physicians

Tuesday, October 14
6 to 7:30 p.m.

Pine Hills Country Club
4914 Superior Avenue
Sheboygan

*Light appetizers
will be served.*

Presenters:

- Nathan Kublank, CFP®, CPWA®, AEP®
*Senior Wealth Advisor
CliftonLarsonAllen Wealth Advisors, LLC*
- Stephen Davis, CPGE, FCEP
Aurora Health Care Foundation
- Ryan Gartman, CPA, CMA
CliftonLarsonAllen, LLP

No cost to attend, but reservations are requested. Spouses are invited and encouraged to attend. To reserve your seat, please contact us at 414-219-4742 or register online at Aurora.org/RetirementWellness.

Presented by Aurora Health Care Foundation. This presentation is for informational and educational purposes only. There will be no solicitation for financial services or products.